

KUMAR G & Co.

Company Secretaries

80/37A, First Floor, Near Bhagat Singh Park

Malviya Nagar, New Delhi 110017

kumargpankaj@gmail.com | +91 11 4050 3037

The Chief General Manager Listing Operation, BSE Limited, 20th Floor, P.J. Towers, Dalal Street, Mumbai – 400 001,	Manager - Listing Compliance National Stock Exchange of India Limited 'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
--------------------------------------------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------------------------------------------------------------------------------------

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 24,25,00,000 (Twenty-Four Crores and Twenty-Five Lakhs only) on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

- We, Kumar G & Co., Practicing Company Secretary hereby certify that the minimum issue price for the proposed preferential issue of **Vikas Lifecare Limited** based on the pricing formula prescribed under Regulation 164 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs. 3.92/-.
- The relevant date for the purpose of said minimum issue price was 31.08.2023.
- The valuation report from Independent Registered Valuer has been attached herewith.
- The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on National Stock Exchange of India Limited.
- We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.
- The allottees who hold equity shares of the Issuer for a period starting from the relevant date till the date of preferential allotment are as under and the same is in the demat mode:

Name of the allottee	Pre-Preferential Holding	Demat/Physical
Mr. Vikas Garg	14,33,53,080	Demat
Ms. Sneha Bhandari	Nil	NA
Ms. Rekha Bhandari	Nil	NA
Mr. Prajal Bhandari	Nil	NA
Ms. Charu Rathi	Nil	NA
M/s. Dues Manager Private Limited	Nil	NA
M/s. Sylph Technologies Limited	Nil	NA
M/s. Srestha Finvest Limited	Nil	NA

for **KUMAR G & Co.**

Company Secretaries

GUPTA P. K.

M.No.: A14629 | CP : 7579

UDIN: A014629E000955173

Date : September 6, 2023

Place : New Delhi