



VIKAS LIFECARE LIMITED

Registered Office: G-1, 34/1, East Punjabi Bagh, New Delhi-110026, India

Contact Person: Ms. Parul Rai, Company Secretary and Compliance Officer

Telephone: 011-40450110; **Website:** www.vikaslifecarelimited.com; **E-mail:** cs@vikaslifecarelimited.com;

Corporate Identity Number: L25111DL1995PLC073719

SECOND AND FINAL REMINDER CUM FORFEITURE NOTICE # 2 TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF VIKAS LIFECARE LIMITED, WHO HAVE NOT PAID THE FIRST AND FINAL CALL MONEY.

Last date of payment: March 15, 2023
CHEQUE/DEMAND DRAFT SHOULD BE MADE PAYABLE TO “VIKAS LIFECARE LIMITED – SECOND AND FINAL REMINDER COLLECTION A/C” IN CASE OF RESIDENT SHAREHOLDERS AND NON-RESIDENT SHAREHOLDERS.
PAYMENT FOR CALL MONEY WILL BE ACCEPTED BY HDFC BANK LTD AT THEIR DESIGNATED BRANCHES

Date: February 28, 2023

Reminder-cum-Forfeiture Notice No.:

Name:

DP ID – Client ID/Folio No.:

Dear Sir/ Madam,

SUB.: SECOND AND FINAL REMINDER CUM FORFEITURE NOTICE#2 FOR PAYMENT OF FIRST AND FINAL CALL MONEY OF ₹1.70 (COMPRISING ₹0.60 TOWARDS FACE VALUE AND ₹1.10 TOWARDS SECURITIES PREMIUM) PER PARTLY PAID-UP EQUITY SHARE ISSUED BY VIKAS LIFECARE LIMITED (THE “COMPANY”) ON A RIGHT BASIS PURSUANT TO THE LETTER OF OFFER DATED OCTOBER 26, 2021 (“LETTER OF OFFER”)

REF.: ISSUE OF 17,69,32,132 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF VIKAS LIFECARE LIMITED (THE “COMPANY”) FOR CASH AT A PRICE OF ₹ 2.80 (INCLUDING A PREMIUM OF ₹ 1.80) PER EQUITY SHARE (“RIGHTS EQUITY SHARES”) FOR AN AMOUNT AGGREGATING UPTO ₹ 4,954 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 4 RIGHTS EQUITY SHARES FOR EVERY 21 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON NOVEMBER 1, 2021 (THE “RIGHTS ISSUE”).

This is reference to the First Reminder of First and Final Call Money Notice dated March 28, 2022 issued in relation to the partly paid-up equity shares of the Company. The Board/Right Issue Committee (“Committee”), has authorized and issued call money First Reminder to the holder of remaining 1,34,04,837 partly paid up equity shares vide Notice dated March 28, 2022. The shareholders of the Partly Paid-Up Equity Shares, were required to pay the First and Final Call vide 1st reminder(s) between April 04, 2022 and April 18, 2022 (both days inclusive). The successful and valid call money vide 1st reminder(s) was received on 71,46,781 Partly Paid-Up Equity Shares and consequently transition of 71,46,781 Partly Paid-Up Equity Shares in to fully paid-up equity shares was approved. Outstanding Partly paid-up Equity Shares after Call/Reminder Notice (1st reminder) was 62,58,056 Partly Paid-up Shares.

Finally, the Right Issue Committee (“Committee”) of the Company, at its meeting held on February 28, 2023, decided to give **LAST OPPORTUNITY** to the shareholders holding Rights Equity Shares (i.e. 62,58,056), who have not paid the First and Final Call money, to pay the First and Final call (hereinafter referred to as “Second and Final Reminder”) before forfeiture of the partly paid-up shares. Accordingly, the Committee approved the sending of a Second and Final Reminder-cum-Forfeiture Notice#2 (“Reminder-cum-Forfeiture Notice”) for payment of final call amount of ₹1.70 per partly paid-up equity share (comprising ₹0.60 towards face value and ₹1.10 towards securities premium) as Final Call money, to the holders of such partly paid-up equity shares on which the final call money remains unpaid.

As per the Company's records, the Final Call money for the partly paid-up equity shares of the Company held in the captioned DP ID – Client ID/ Folio No. remains unpaid and hence, in accordance with the Companies Act, 2013 ("Act"), Articles of Association of the Company and the Letter of Offer, the Second and Final Reminder-cum-Forfeiture Notice#2 is hereby given to you to pay the Final Call Money as per details given below:

No. of partly paid-up equity shares on which call amount is to be paid	Amount due and payable @ ₹1.70 per partly paid-up equity share (₹ in figures)

Other Instructions

Payment Period	From	To	Duration
	March 06, 2023	March 15, 2023	10 days
Mode of Payment <input type="checkbox"/>	Cheque/Demand Draft payable to "VIKAS LIFECARE LIMITED – SECOND AND FINAL REMINDER COLLECTION A/C"		

Detailed instructions for payment of the Final Call Money (Second and Final Reminder) are enclosed as **Annexure 1**. Please read the same before proceeding for payment.

You are requested to make the payment of the Final Call Money on or before **March 15, 2023**.

Please note that, failure to pay the Final Call Money, as aforesaid shall render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.

Yours faithfully,
Vikas Lifecare Limited

Parul Rai
Company Secretary

Encl: As above

VIKAS LIFECARE LIMITED

DETAILED INSTRUCTIONS FOR PAYMENT OF FINAL CALL MONEY PURSUANT TO THE SECOND AND FINAL REMINDER-CUM-FORFEITURE NOTICE#2 DATED FEBRUARY 28, 2023**MODE OF DISPATCH OF NOTICE**

In terms of the provisions of the Act, read with the relevant rules made thereunder, the Second and Final Reminder-cum-Forfeiture Notice#2 is being sent in electronic mode to the holders of partly paid-up equity shares who have not paid the call money or part thereof, pursuant to the First and Final Call Money Notice dated March 28, 2022, and whose e-mail address is registered with the Company or the Depository Participant(s). The Second and Final Reminder-cum-Forfeiture Notice#2 along with the detailed instructions and payment slip are also available on the Company's website at www.vikaslifecarelimited.com.

Physical copies of the Second and Final Reminder-cum-Forfeiture Notice#2 along with the detailed instructions and payment slip are being sent to those holders of partly paid-up equity shares who have not paid the final call money (or a part thereof).

PAYMENT INSTRUCTIONS

Please note that:

- a) Cheque/demand draft should be made payable to “**VIKAS LIFECARE LIMITED – SECOND AND FINAL REMINDER COLLECTION A/C**” in case of resident shareholders or non- resident shareholders applying on repatriable basis or non-repatriable basis payable at Delhi, and crossed “Account Payee Only”. Further please mention Reminder-cum-Forfeiture Notice no., folio no./ DP ID no./ client ID no./ no. of Rights Equity Shares at the back of the cheque/ demand draft. Cash payment shall not be accepted.
- b) No part payment will be accepted and part payment will be treated as non-payment which shall render the partly paid-up equity shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the partly paid-up equity shares pursuant to the Reminder-cum-Forfeiture Notice for payment of final call money, which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up equity shares held by such holder, the Board/duly authorized Committee of the Board, may consider conversion of such lower number of equity shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.

(For example - If a shareholder holds 100 partly paid-up equity shares, the aggregate amount payable by such holder pursuant to the Reminder-cum-Forfeiture Notice for payment of final call money will be ₹ 1,700/-. If such holder makes a payment of ₹ 850, such holder will receive such number of fully paid-up equity shares converted in proportion to the payment made i.e. 50 fully paid-up equity shares. Partly paid-up equity shares in respect of which the First and Final Call money payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)

- c) Please note that payments in respect of partly paid-up equity shares for a particular demat account/folio no., shall be made only once during the Payment Period (and not in multiple tranches) and the subsequent payments made, post the first payment made during the Payment Period, may be rejected at the discretion of Board of directors or it's duly constituted committee.
- d) Excess/duplicate amount paid or amount paid by person who is not a shareholder liable for payment or short payment made by a shareholder (in case the same cannot be adjusted towards payment of Final Call Money), will be refunded as per the following methods:
 - i. Cheque/DD - Credit to the same bank account from where payment has been made
 - ii. Any other method, as decided by the Board of directors or it's duly constituted committee

Payment Modes

1. For payment through cheque/ demand draft

- i. Shareholders are requested to submit the payment slip along with cheque/demand draft made payable to “**VIKAS LIFECARE LIMITED –SECOND AND FINAL REMINDER COLLECTION A/C**”.
- ii. The payment slip is enclosed herewith as **Annexure 2**.
- iii. The shareholder must *inter alia* state the following details in the payment slip:
 - a. Full Name of the Sole/First shareholder;
 - b. Reminder-cum-Forfeiture Notice No.;
 - c. DP ID-Client ID/Folio No.; and
 - d. No. of partly paid-up equity shares.
- iv. The payment slip along with the amount payable by cheque or demand draft must be presented at **HDFC Bank Limited** at any of the following locations during banking hours **on or before March 15, 2023**:
- v. Shareholders residing at locations where the HDFC Bank’s collection centre is not available, may send their Final Call Money along with the completed payment slip by registered post/speed post/courier at the office of the Company:

Secretarial Department, Vikas Lifecare Limited, G/1, 34/1, Vikas Apartment, East Punjabi Bagh, New Delhi-110026, India

*stating the requisite details along with Cheque/Demand Draft payable at Delhi, such that the same are received on or before the last date of payment of the Final Call Money as mentioned in the Second and Final Reminder cum Forfeiture Notice#2 i.e. **March 15, 2023**.*

- vi. Post-dated cheques will not be accepted and are liable to be rejected.
- vii. ***THIS IS THE SECOND AND FINAL REMINDER NOTICE OF CALL MONEY (FIRST AND FINAL CALL). NO ANOTHER OPPORTUNITY AFTER THIS NOTICE AND UNPAID SHARES SHALL BE FORFEITED***
- viii. After the last date of payment, i.e. March 15, 2023, Bank branches of HDFC Bank Limited at the locations mentioned in this notice will not accept any Final Call Money payment.
- ix. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.
- x. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

2. Non-payment

Please note that, failure to pay the Final Call Money pursuant to the Second and Final Reminder cum Forfeiture Notice, as aforesaid, shall render the partly paid-up equity shares (to the extent that the final call money was not paid), including the application amount and first call money already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

OTHER INFORMATION

- i. The ISIN IN9161L01017 representing partly paid-up equity shares has been suspended by BSE Limited and National Stock Exchange of India Limited.
- ii. The process of corporate action for converting the partly paid-up equity shares to the fully paid-up equity shares under the present ISIN INE161L01027 for the existing fully paid-up equity shares is estimated to be completed, on a best effort basis, within two to three weeks from the last date of payment of the Final Call Money stipulated under this Second and Final Reminder-cum-Forfeiture Notice. Payments in respect of partly paid-up equity shares for a particular demat account/folio no., shall be accepted only once (and not in multiple tranches) and the subsequent payments made, post the first payment made during the Payment Period, will be liable to be rejected. Please note that the timeline for the credit of the fully paid-up equity shares to the respective demat accounts, may be affected due to the ongoing pandemic and related delays, including due to any lockdowns imposed by the relevant authorities or due to procedural formalities with the regulatory authorities.
- iii. Upon completion of the corporate action, the partly paid-up equity shares shall be converted into fully paid-up equity shares and would be credited to ISIN INE161L01027, allotted by NSDL/CDSL.
- iv. In case of non-receipt of the Second and Final Reminder-cum-Forfeiture Notice, shareholders can request by e-mail or letter, for the duplicate Reminder-cum-Forfeiture Notice to the Registrar, or may also download the same from the Company's website: www.vikaslifecarelimited.com In such a case, however, the shareholder has to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the Final Call Money and other desired details.
- v. The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- vi. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours faithfully,
Vikas Lifecare Limited

Parul Rai
Company Secretary

**VIKAS LIFECARE LIMITED
PAYMENT SLIP FOR FINAL
CALL**

(to be used for payment through cheque/ demand draft)

SHAREHOLDERS SHOULD SUBMIT THIS SLIP TO HDFC BANK BRANCH ALONGWITH CHEQUE/DEMAND DRAFT

From: Reminder-cum-Forfeiture Notice No.: Name: DP ID – Client ID/Folio No.: PAN:	To, HDFC Bank Limited Branch _____ (please fill name of the branch, refer list overleaf)
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**REMINDER-CUM-FORFEITURE NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL AMOUNT IS TO BE PAID
(to be filled in by the shareholder)**

DP ID and Client ID/ Folio No.	No. of partly paid-up equity shares on which call amount is to be paid(A)	Amount due and payable @ ₹1.70 per Partly Paid-up Equity Share [(A)*₹1.70 (₹ in figures)

Payment Details:

Final Call Money Due (in ₹)	Cheque/ Demand Draft amount (in ₹)	Cheque/ DD No.	Drawn on/paid from (Bank & Branch)	Date of payment	Bank Serial No. (To be filled in by the Bank)

**VIKAS LIFECARE LIMITED
ACKNOWLEDGEMENT SLIP FOR FINAL CALL
MONEY REMINDER-CUM-FORFEITURE NOTICE**

Received by Cheque/DD No. _____ dated _____ for ₹ _____ drawn on _____ (name of bank & branch) being the payment towards Final Call money for the above Rights Equity Shares. (Details to be filled by the shareholder)

Name of the First/Sole Shareholder: DP ID/Client ID/ Folio No.: No. of Partly Paid-up Equity Shares: Reminder-cum-Forfeiture Notice No.: Date:	Sign and Stamp of HDFC Bank Limited Collecting Bank Date: _____
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Note: Cheque is subject to realization.

COLLECTION BANK BRANCHES FOR RESIDENT AND NON-RESIDENT APPLICANTS:

City/Location	Complete Address and Contact details
Agra	W.B.O. Dept HDFC Bank Ltd, Bhawna Plaza, Plot No.109-110, Sector 12 A, Deen Dayal Upadhyay Puram Sikandra, Agra-282007; Contact Number: 0562-2600815/2600817 / 0562-2600818
Ahmedabad	HDFC Bank Ltd. 2nd Floor, Tej Enclave, Opp. Gandhigram Railway Station, Above Emerald Honda, Off. Ashram Road, Ahmedabad-380009; Contact Number: 079-61561049 / 079-61561058
Bangalore	HDFC Bank Ltd, Cash Management Services, "Salco Centre", # 8/24, Richmond Road, Bangalore – 560025 Contact Number: 080 – 66633131
Bhavnagar	1st Floor, Office No. 102 A 103 A, Silver Arc, Opp. Daxinamurti School, Waghawadi Road, Bhavnagar, Gujarat – 364002; Contact Number: 0278-2571322 / 9879595252 / 9173063590
Baroda	HDFC Bank LTD, 4th Floor, Kanha Capital, Opp. Hotel Express, Alkapuri, Baroda-390007 Contact Number: 0265 – 6160617 /9327766602/ 093777 87958
Chennai	No. 115, Dr. Radhakrishnan Salai, 2nd Floor, Opp. To Csi Kalyani Hospital, Mylapore, Chennai - 600004 Contact Number: 044-28477026 / 7029
Coimbatore	1st floor, No.315/316,Mettupalayam Road, Opp Murugan Mills, Near Ganga Hospital, Tamil Nadu 641 043, India Contact Number: 0422- 4202636, 9841684282, 9655944564
Delhi	HDFC Bank Ltd, B - 7/3, Asaf Ali Road, Delhi – 110002; Contact Number: 0120-4894211/0120-4894321/0120-4894210
Hyderabad	II Floor, D. No. 6-3-244 A / 246, Roxana Palladium, "Bank House", Road No 1, Banjara Hills, Hyderabad - 34 Contact Number: 040 - 6792 1411 / 94944 27888 / 90003 00565
Indore	HDFC Bank Ltd., 1St Floor, Brilliant Avenue, Sch No. 94, Sector -B, Behind Bombay Hospital, Ring Road, Indore -452010; Contact Number: 0731-4726308/9893812299
Jaipur	HDFC Bank Limited, Wholesale Banking Operations. II Floor, JTN-Anukampa, Adjoining Raj Mandir Cinema, Bhagwan Das Road C-Scheme, Jaipur; Contact Number: 0141-3006493,9828589899/9314602581
Kolkata	HDFC Bank Ltd, CMS Operations, Bengal Intelligent Park, Omega Building, 15th Floor, Block EP & GP, Next to Infinity Building, Salt Lake Sector - V, Kolkata - 700091. ; Contact Number: 9830690221 / 9903379280
Kanpur	15/46, 2nd Floor, Civil Lines, Kanpur-208001 ; Contact Number: 9936019346 / 9721244445
Kolhapur	1116/D, "E" Ward, Shahupuri, Near Paach Bunglow, Bhagarathi Heights, Second Floor, WBO, Kolhapur Contact Number: 9922631917, 9890968831
Lucknow	Pranay Towers 38, Darbari Lal Sharma Marg Lucknow -226001; Contact Number: 0522-4928406,9415468134,8601901051
Mumbai	Ground Floor, Maneckji Wadia Building, Nanik Motwani Marg, Near Kala Ghoda, Opp Mumbai University, Fort Mumbai- 400 001 Contact Number: 022-40801528 / 1560
Nashik	Shop No - 1-4, First Floor, Swastik Trade Center, Opp. Fame Theater, Bodhale Nagar, Nasik Pune Road, Nasik - 422 011 Contact Number: 9834018032, 9921815261
Pune	HDFC Bank Ltd, Wholesale Banking Operations, Fortune Square, Near Deep Bunglow Chowk, Model Colony, Shivaji Nagar, Pune 411 016; Contact Number: 020 - 41224417 / 9372499443
Rajkot	1St & 2Nd Floor, " Shri Harish,"40 / A Bhaktinagar Society, Bhaktinagar Circle. Rajkot - 360 002. Contact Number: 63598 95323 / 93274 14564
Ranchi	1 Floor, Rohini Complex, 56 Circular Road Lalpur, Ranchi 834001 Contact Number: 7304558294/ 9238014440
Surat	HDFC Bank Ltd, Wholesale Banking Operations, 12th Floor, D Wing, Swastik Universal, Next to Valentine Cinema, Piplod, Surat 395 007; Contact Number: 0261-6180203
Vijaywada	HDFC Bank Ltd., D. No: 40-5-4A,I Floor, Tickle Road,Vijayawada-520 010; Contact Number: 0866-2497400/6647400